



In his will James V. Brown bequeathed \$400,000 to the City of Williamsport, and stipulated that \$150,000 be used to erect and endow a public library at the corner of Fourth and State Streets for the use of the people of Williamsport and nearby communities.



Please contact the Library's Development Director for more information about planning a gift to the Library by calling 570.327.2957 or scan QR code below.



JAMES V. BROWN LIBRARY
19 EAST FOURTH STREET
WILLIAMSPORT, PA 17701
570.326.0536 • jvbrown.edu



Planned Giving

James V. Brown Library



APPRECIATED STOCK

Do you own appreciated stocks? Stock gifts present a great opportunity to support the James V. Brown Library's mission, because your gift is mutually beneficial — we receive the full value of the stock, while you avoid paying capital gains tax.

BEQUEST

A will is an essential part of transferring your property at the right time to the right people at the lowest cost. Without a will, your family may encounter increased costs, delays and unnecessary conflicts.

What are the benefits of making a bequest?

- *You leave a lasting legacy to be remembered*
- *You lessen the burden of taxes on your family*
- *You may receive estate tax savings*

You can give a gift that costs nothing in your lifetime, but can benefit thousands of people in our community, for years to come.

DONOR ADVISED FUNDS

Donor Advised Funds (DAF) are the fastest-growing giving method to manage charitable donations. Donor Advised Funds allow donors to make a charitable contribution, receive an immediate tax deduction, and then recommend donations to non-profit organizations from their fund over time. Please note that per the Internal Revenue Code, you cannot receive goods, services, or impermissible benefits, like membership benefits, as a result of a DAF gift.

IRA CHARITABLE ROLLOVER

An IRA rollover allows people age 70½ and older to reduce their taxable income by making a gift directly from their IRA.

- Avoid taxes on transfers of up to \$105,000 from your IRA to our organization
- Make a gift that is not subject to the deduction limits on charitable gifts
- Help further the work and mission of our organization

OTHER WAYS TO GIVE:

SAVINGS BONDS

Did you know that only about one percent of U.S. savings bonds are redeemed? This accounts for about \$29 Billion in U.S. savings bonds that are matured but have yet to be cashed in.

You can make a difference by first redeeming your U.S. savings bonds, and then donating the proceeds to the James V. Brown Library. Because this is a charitable donation, you can potentially offset the taxable gain of the bonds if you file an itemized tax return AND the Library will not pay taxes on any of the proceeds.

- 1 Locate your U.S. savings bonds and determine if they have matured. Most savings bonds mature after 30 years and stop earning any interest.
- 2 Redeem your savings bonds at a local bank or at [TreasuryDirect.gov](https://www.treasurydirect.gov).
- 3 Bring the proceeds of the bonds to the Library or make an online donation to support an area you are passionate about.